



World Economic Outlook Conference

THE PREMIER FORUM ON THE DIRECTION
OF THE GLOBAL ECONOMY

28–29 October 2008

InterContinental Chicago

Chicago, IL

Making Sense of the Global Economic Puzzle

How Sustainable Is a Two-Speed World?

What Could End the Party for Emerging Markets—and the Rest of the World?

Please join Global Insight to hear perspectives from world-class experts on the near- and medium-term risks facing the global economy and their implications for businesses and governments.

- How long will developed economies suffer through sub-par growth?
- What impact will the outcome of the U.S. elections have on the American and world economies?
- When will central banks take action against rising inflation? And how aggressively?
- Can we expect more financial aftershocks from the recent credit crisis?
- What, if any, action will emerging markets take to reduce energy demand and help bring down oil prices? What will developed and developing countries do about energy security?

Agenda

TUESDAY, 28 OCTOBER



8:00 A.M. **REGISTRATION AND BREAKFAST**

8:30 A.M. **Welcome**

Joseph E. Kasputys, Chairman, President, and CEO, Global Insight

8:45 A.M. **Making Sense of the Global Economic Puzzle:
How Sustainable Is a Two-Speed World?**

Nariman Behravesh, Chief Economist, Global Insight

10:00 A.M. **BREAK**

10:15 A.M. **Keynote Address:
Policy Challenges for the Next U.S. President**

Lawrence H. Summers, Former United States Treasury Secretary
and Harvard University President

11:15 A.M. **The United States:
A Post-Election Outlook**

Nigel Gault, Global Insight

12:00 P.M. **LUNCH**

1:30 P.M. **Developed World:
How Bad Could Things Get and What Are the Policy Challenges?**

EUROPE: Howard Archer, Global Insight

Harald Uhlig, Professor of Economics, University of Chicago

JAPAN: Dan Ryan, Global Insight

2:45 P.M. **BREAK**

3:15 P.M. **The Global Financial Crisis:
Is There Light at the End of the Tunnel?**

DIAGNOSIS: Rebecca McCaughrin, Senior Economist, International Monetary Fund

GLOBAL BANKS: Brian Bethune, Global Insight

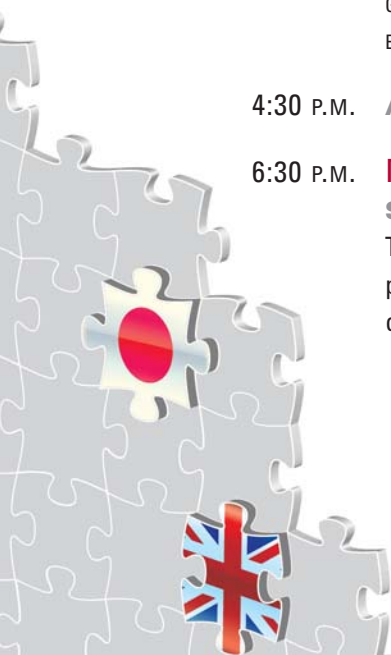
EMERGING MARKETS: Zbyszko Tabernacki, Global Insight

4:30 P.M. **ADJOURN**

6:30 P.M. **Members' Dinner**

SHEDD AQUARIUM

Transportation departs the InterContinental Hotel at 6:30 P.M. This special evening will take place at the Shedd Aquarium, featuring 360-degree views of a spectacular underwater reef community. Attendance to the Members' Dinner is included in the conference registration.



Agenda

WEDNESDAY, 29 OCTOBER



8:30 A.M. **REGISTRATION AND BREAKFAST**

9:00 A.M. **The Energy Outlook:
When Will Demand in Energy Markets Slow?**

Simon Wardell, Global Insight
Susan Ruth, Senior Director, Global Energy Advisory Service,
Cambridge Energy Research Associates

10:00 A.M. **BREAK**

10:30 A.M. **Client Roundtable:
How Are Various Industries Being Affected
by the Global Slowdown?**

MODERATOR: Priscilla Trumbull, Global Insight
Tom Davis, Corporate Vice President, Finance Operations, Motorola
Ted Tsortos, Senior Manager, U.S./Canada Market Intelligence, Cisco
Pascal Huet, Vice President, Market Strategy, Airbus
Graham Slack, Chief Economist, Group Finance, A.P. Moller-Maersk

12:15 P.M. **LUNCH**

1:45 P.M. **Geopolitics, Economics, and Technology:
Integrating Emerging Risks and Uncertainties**

Arnold Baker, Chief Economist, Sandia National Laboratories

2:30 P.M. **Emerging Markets Risks in a Slowing
Global Economy**

MODERATOR: Zbyszko Tabernacki, Global Insight

HOW LONG WILL CHINA REMAIN COMPETITIVE?

Todd Lee, Global Insight

INFLATION AND MONETARY POLICY CHALLENGES IN ASIA

Jyoti Narasimhan, Global Insight

3:30 P.M. **BREAK**

3:45 P.M. **Emerging Markets Risks in a Slowing
Global Economy (continued)**

MODERATOR: Zbyszko Tabernacki, Global Insight

VENEZUELA AND ARGENTINA: WHAT WENT WRONG?

Rafael Amiel, Global Insight

RUSSIA: CAN THE CURRENT EXPANSION CONTINUE?

Charles Movit, Global Insight



4:30 P.M. **CONFERENCE CONCLUDES**

