

World Economic Outlook Conference

THE PREMIER FORUM ON THE DIRECTION
OF THE GLOBAL ECONOMY



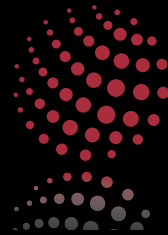
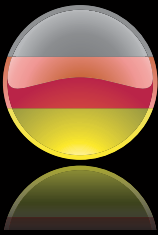
30–31 October 2007
Hotel InterContinental Boston
Boston, MA

HOW SERIOUS IS THE RISK OF A

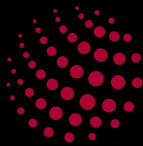
Global Boom-Bust?

Please join Global Insight to hear perspectives from world-class experts on the near- and medium-term risks facing the global economy and their implications for businesses and governments.

- Are the near-term risks for growth, inflation, and interest rates all on the upside?
- How much have financial risks risen in recent months?
- Is China an accident waiting to happen — especially after the 2008 Olympics?
- Which are the next hot emerging markets?
- How are companies positioning themselves vis-à-vis the promising opportunities in India?
- What are the best policies for dealing with global climate change?



Conference Venue



HOTEL INTERCONTINENTAL

510 Atlantic Avenue
Boston, Massachusetts
Phone: +1.617.747.1000

Located on Boston's historic and newly redefined Waterfront, InterContinental Boston is surrounded by Boston Harbor on one side and the new Rose Kennedy Greenway on the other. Its prime location places it just steps away from renowned Boston attractions, including Faneuil Hall, Quincy Market, the North End, Chinatown, Beacon Hill, and a plethora of historical attractions such as the Boston Tea Party Ship Site and Freedom Trail. Exceptionally convenient, InterContinental Boston sits at the base of the Financial District and is a mere ten minutes from Boston Logan International Airport.

RESERVATIONS

A special room rate has been obtained for \$279 per night (plus applicable state and local taxes). Reservations must be made by 5 October 2007 to receive this special rate.

Online reservations: www.globalinsight.com/events/weocboston2007

Phone reservations: +1.617.747.1000. Please mention the Global Insight World Economic Outlook Conference or reference our Group Code C10 to receive the special conference rate.

QUESTIONS?

Please contact the conference coordinators at: events@globalinsight.com



Agenda

TUESDAY, 30 OCTOBER 2007

8:00 A.M. **REGISTRATION AND BREAKFAST**

8:45 A.M. Welcome

Joseph E. Kasputys, Chairman, President, and CEO, Global Insight

9:00 A.M. Global Economic Outlook:
Is the Risk of a Boom-Bust Rising?

Nariman Behravesh, Chief Economist, Global Insight

10:30 A.M. **BREAK**

11:00 A.M. The U.S. Economic and Political Outlook:
12 Months and Counting

Nigel Gault, Global Insight

David Wessel, Economics Editor, *The Wall Street Journal*

12:30 P.M. **LUNCH**

2:00 P.M. Global Rebalancing and Outlook
for Key Markets

MODERATOR: Nariman Behravesh, Global Insight

Jeffrey A. Frankel, James W. Harpel Professor of Capital Formation
and Growth, John F. Kennedy School of Government,
Harvard University

EUROZONE: Howard Archer, Global Insight

JAPAN: Dan Ryan, Global Insight

CHINA: Todd Lee, Global Insight

3:30 P.M. **BREAK**

3:45 P.M. India: Tapping into the World's
Most Promising Consumer Market

ECONOMIC FOUNDATION: Jyoti Narasimhan, Global Insight

MARKET POTENTIAL AND STRATEGY: Leon Nicholas, Global Insight

4:30 P.M. **ADJOURN**

6:00 P.M. Members' Dinner

THE STATE ROOM ATOP SIXTY STATE STREET

Transportation departs the Hotel InterContinental at 6:00 P.M.

We invite all conference attendees to share in this special evening
featuring a cocktail reception, dinner, and panoramic views of Boston.



Agenda

WEDNESDAY, 31 OCTOBER 2007

8:30 A.M. **REGISTRATION AND BREAKFAST**

9:00 A.M. Financial Markets Panel:
Are Global Financial Risks on the Rise?

MODERATOR: Nariman Behraves, Global Insight

Rebecca Patterson, Global Currency Strategist, JP Morgan Chase

Zbyszko Tabernacki, Global Insight

10:15 A.M. **BREAK**

10:45 A.M. Outlook for Emerging Markets:
Established Players and New Frontiers

MODERATOR: Zbyszko Tabernacki, Global Insight

LATIN AMERICA: Manuel Balmaseda, Global Chief Economist,
CEMEX Central, S.A. de C.V.

CAMBODIA, VIETNAM, LAOS: Claire Innes, Global Insight

SOUTH AFRICA: Ronel Oberholzer, Global Insight

12:15 P.M. **LUNCH**

1:45 P.M. Keynote Address:
Policies to Address Carbon Emissions
and Related Externalities

N. Gregory Mankiw, Robert M. Beren Professor of Economics,
Harvard University

2:45 P.M. Dealing with the Environmental Challenge

MODERATOR: Kevin Lindemer, Global Insight

Sven-Uwe Müller, Head of Global Government Affairs, Projects,
and Regional Initiatives, Siemens AG, Munich

Rebecca Lindland, Global Insight

4:00 P.M. Concluding Remarks

Nariman Behraves, Global Insight

4:15 P.M. **CONFERENCE CONCLUDES**