

EUROPEAN GAS ANALYSIS

THE DEFINITIVE MARKET AND COMPETITOR
MONITORING TOOL



Global Insight's **EUROPEAN GAS ANALYSIS** provides industry players with daily assessments of events in the gas sector, including in-depth analysis and background data on recent activities. Our comprehensive, systematic coverage of the gas value chain offers timely information on trading, transportation, distribution, supply, and retail, as well as corporate, legislative, and regulatory activities.



GLOBAL INSIGHT

EUROPEAN GAS ANALYSIS

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▶ KEEPING PACE WITH A FAST-GROWING MARKET

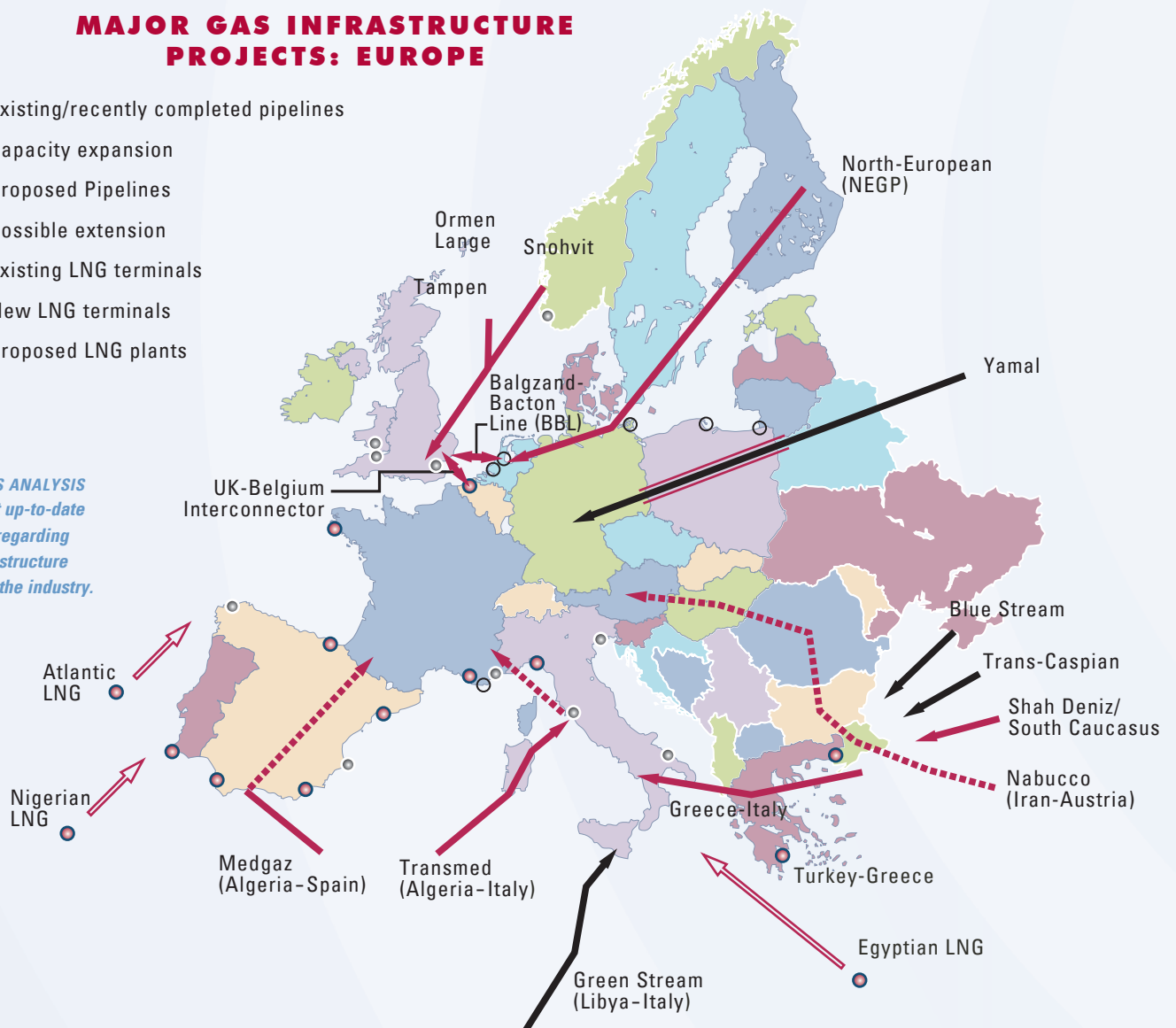
Driven by deregulation, the expanding European Union, investor expectations, and growing demand, activity in the European gas market continues to accelerate at a rapid pace. The entire value chain is undergoing a transformation: new supplies (via pipeline or LNG), changes in contract type and pricing mechanisms, privatisation of T&D, the pursuit of new business models (dual gas/power provision), regional expansion, and investment in storage and LNG facilities.

To keep pace with this fast-growing environment, industry players need information that is as dynamic as the market itself. Global Insight's European Gas Analysis delivers the information and analysis you need every day—in a concise, unbiased format—so you can make more timely, informed business decisions.

MAJOR GAS INFRASTRUCTURE PROJECTS: EUROPE

- ➔ Existing/recently completed pipelines
- ➔ Capacity expansion
- ➔ Proposed Pipelines
- ➔ Possible extension
- Existing LNG terminals
- New LNG terminals
- Proposed LNG plants

EUROPEAN GAS ANALYSIS offers the most up-to-date information regarding critical infrastructure projects within the industry.



EUROPEAN GAS ANALYSIS

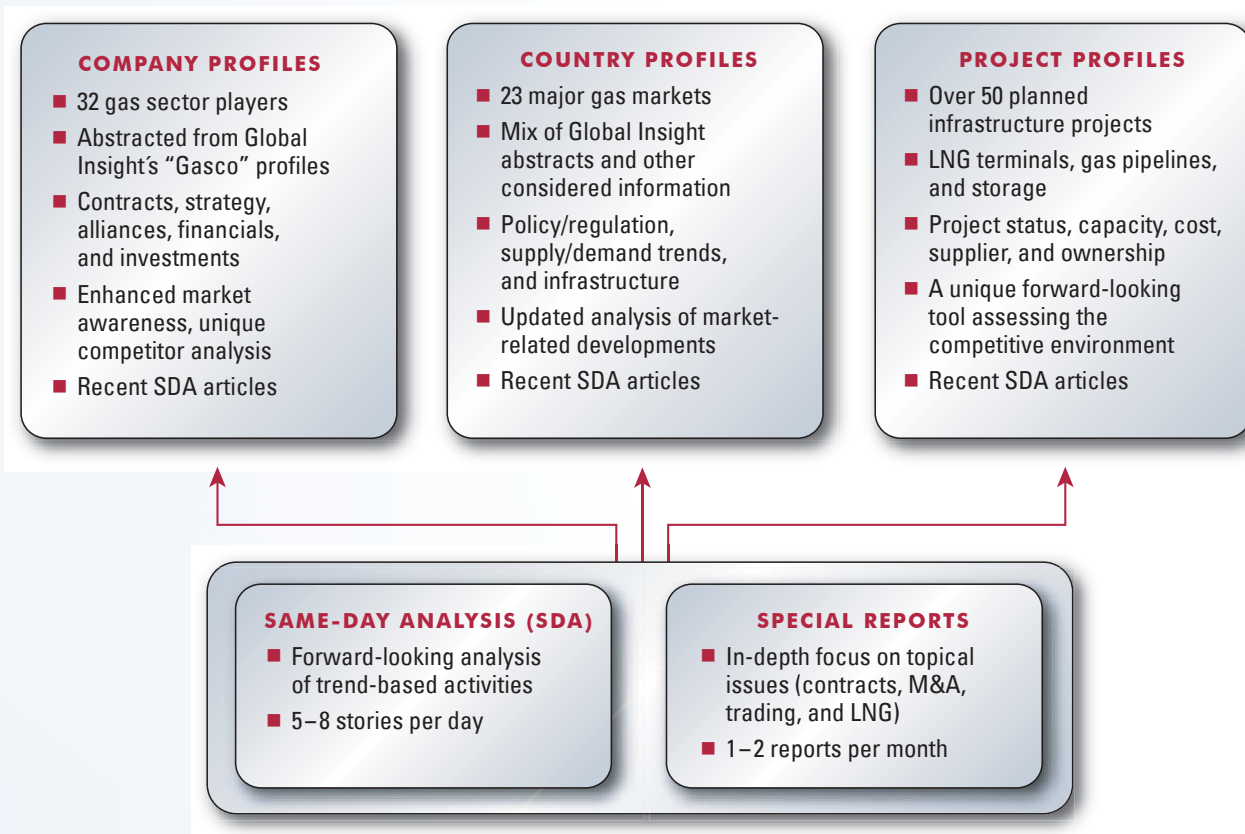
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▶ EUROPEAN GAS ANALYSIS: KEY FEATURES

European Gas Analysis offers insightful analysis, factual reference information, and industry data on a daily basis delivered to your desktop. Features of the service include:

- **Same-Day Analysis (SDA):** Forward-looking daily analysis of trend-based activities (five to eight stories per day)
- **Special Reports:** In-depth focus on topical issues from contracts to mergers and acquisitions and trading (one to two per month)
- **Project Profiles:** Database of gas infrastructure projects affecting supply into Europe (over 50 profiles of proposed pipelines, storage, and LNG terminals)
- **Company Reports:** 32 profiles of major gas operators, including downstream utilities
- **Country Reports:** 23 profiles of major gas producing and consuming countries
- **Access to Analysts:** Direct contact with four energy analysts to whom you can address your questions

STRUCTURE OF THE SERVICE



▶ **SYSTEMATIC ANALYSIS THROUGHOUT THE GAS VALUE CHAIN**

Upstream sellers, utility companies, LNG suppliers, policy-makers, engineering firms, law firms, and banks must stay on top of industry-related occurrences to formulate and refine their market strategy. European Gas Analysis offers detailed analysis of activities affecting the gas industry, such as:

- **Mergers and acquisitions**
- **Financial and investment activity**
- **Regulatory and policy changes**
- **Infrastructure projects (pipelines, storage, and LNG)**
- **Corporate strategy relating to 32 companies**
- **Price trends**
- **Political and geopolitical events impacting the European gas industry**
- **Demands trends**
- **Trends in the power sector**

▶ **ABOUT GLOBAL INSIGHT'S ENERGY GROUP**

Global Insight's Energy Group, based in London and Boston, is a premier multi-fuel consultancy. A group of over 25 full-time consultants and analysts provides a wide range of subscription and consultancy services on the markets, prices, and costs for the oil, gas, coal, and power sectors. Our authoritative energy sector forecasts and integrated multi-fuel approach ensure a solid and independent basis for our client's marketing, planning, and business development decisions. Industry experience, a continual program of research visits, and Global Insight's economic expertise form the foundation of our expert forecasting and detailed understanding of industry fundamentals.

THE POWER OF PERSPECTIVE

ABOUT GLOBAL INSIGHT: Global Insight, Inc., formerly DRI-WEFA, provides the most comprehensive economic coverage of countries, regions and industries available from any source. The company has over 3,800 clients in industry, finance and government around the world with 23 offices in 12 countries covering North and South America, Europe, Africa, the Middle East and Asia.

CONTACT US

Web: www.globalinsight.com

E-mail: info@globalinsight.com

NORTH AMERICA

US/Canada 1.800.933.3374
Mexico 1.800.687.2565

EUROPE

Frankfurt +49 (0)69.20973.0
London +44 (0)20.7452.5000
+44 (0)20.8544.7800
Milan +39 02.86481.1
Paris +33 (0)1.55.45.2600

MIDDLE EAST AND AFRICA

Abu Dhabi +971 2.681.6840
Pretoria +27 (0)12.665.5420

ASIA

Singapore +65 6430.6621
Tokyo +81 (0)3.5219.1314